



**AGENDA  
RULEMAKING COMMITTEE**

**Thursday, October 27, 2022**

**3:00 pm ET / 2:00 pm CT / 1:00 pm MT / 12:00 pm PT / 9:00 am HT**

**Public Conference Call**

Andrew Stolfi, Chair	Oregon
Scott A. White, Vice Chair	Virginia
Lori K. Wing-Heir	Alaska
Trinidad Navarro	Delaware
Karima Woods	District of Columbia
Colin M. Hayashida	Hawaii
Amy Beard	Indiana
Vicki Schmidt	Kansas
Sharon Clark	Kentucky
James Donelon	Louisiana
Timothy N. Schott	Maine
Gary Anderson	Massachusetts
Anita G. Fox	Michigan
Grace Arnold	Minnesota
Marlene Caride	New Jersey
Mike Causey	North Carolina
Glen Mulready	Oklahoma
Michael Humphreys	Pennsylvania
Elizabeth Kelleher Dwyer	Rhode Island
Mike Kreidler	Washington

**1. Roll Call**

- 2. Receive Public Comments on the Rulemaking Committee Feedback to the Management Committee for Recommended Changes to the *Group Operating Procedure* and Framework**

**EXPLANATION:** In June, the Rulemaking Committee transmitted its recommendation to the Management Committee for a new [Operating Procedure for Use of Compact-Approved Products for Other than Employer Groups \(Group Operating Procedure\)](#) and a Framework for Implementation of Non-Employer Group Use of Compact-Approved Products. The Management Committee held a public hearing on August 12<sup>th</sup> and requested the Rulemaking Committee review oral and written comments on this recommendation and provide feedback on suggested changes based on these comments. The Rulemaking Committee is exposing a draft transmittal letter to the Management Committee which include a proposed workflow for Compact and state filings (Appendix A) and proposed redlined changes to the *Group Operating Procedure*. The Rulemaking Committee seeks public comments on this draft recommendation before it finalizes for the next call of the Management Committee and Commission.

**3. Review the Regulator and Filer Responses to the Mix-and-Match Survey and the Common Themes**

**EXPLANATION:** In May, the Rulemaking Committee issued surveys to Compacting States and company filers seeking feedback on the mix-and-match process. The Committee will review and the compilation of these responses and the common themes across these responses including receiving public comment.

**4. Receive Public Comments on Mix-and-Match Next Steps**

**EXPLANATION:** The Rulemaking Committee has outlined the steps for developing recommended changes to the mix-and-match process, including identifying the six primary reasons that companies continue to utilize the mix-and-match process (see Attachment A).

**5. Any Other Matters**

**6. Adjourn**