

Compass Tracker

■ Completed
 ■ In Process
 ■ Not yet Started

Priority #	Action Item	Committee of Jurisdiction	Item	Complete	Jul21	Aug21	Sep21	Oct21	Nov21	Dec21	Jan22	Feb22	Mar22	Apr22	May22	Jun22	Jul22	Aug22	Sep22	Oct22	Nov22	Dec22
I	Develop guidance for use in Uniform Standards development pro..	Product Standards Committee	3	■																		
	Develop identification & prioritization of new Uniform Standards	Product Standards Committee	6	■																		
	Develop user-friendly notices	Product Standards Committee	2	■																		
	Open Committee Meeting process	Rulemaking Committee	1	■																		
II	Develop permanent expedited review process	Finance Committee	4	■																		
	Hire Member Service Coordinator	Finance Committee	1	■																		
III	Compact Governance Review	Commission	10	■																		
	Convene focus groups of Compact constituents	Management Committee	3	■																		
	Develop routine updates to outside organizations	Management Committee	9	■																		
	Develop streamlined Member communications	Management Committee	1	■																		
	On-line education program with routine webinars	Management Committee	2	■																		
	Restucture of repayment	Management Committee	8	■																		
I	Expansion of group types	Rulemaking Committee	4		■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
	Identify other products eligible for Compact review	Management Committee	8		■	■	■	■	■	■	■	■	■	■	■	■	■					
	Promote use of plain, understandable language in forms	Product Standards Committee	9					■	■	■	■	■	■	■	■	■	■					
	Review of current five-year review process	Rulemaking Committee	5					■	■	■	■	■	■	■	■	■	■	■	■			
II	Develop automated tools for reporting	Management Committee	3		■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
	Develop coordinated state review for new products	Product Standards Committee	8		■	■	■	■	■	■	■	■	■	■	■	■	■					
	Identify SERFF enhancements for Compact instance	Management Committee	2		■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
	Mix and Match analysis	Rulemaking Committee	7							■	■	■	■	■	■	■	■	■	■	■	■	■
	Simplified forms for company filers	Product Standards Committee	6							■	■	■	■	■	■	■	■	■	■	■	■	■
III	Develop professional development training program	Finance Committee	5		■	■	■	■	■	■	■	■	■	■	■	■	■					
	Develop reference materials regarding the Insurance Compact	Regulatory Counsel Committee	7		■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■	■
	Strengthen legal foundation of the Insurance Compact	Management Committee	6		■	■	■	■	■	■	■	■	■	■	■	■	■	■	■			
I	Develop issue-specific groups for Uniform Standards developme..	Product Standards Committee	7										■	■	■	■	■					
II	Develop regulator resource groups	Finance Committee	5													■	■	■	■	■	■	■
	Develop review audit process for Compact submissions	Management Committee	9													■	■	■	■	■	■	■
III	Develop product line discussion groups	Management Committee	4													■	■	■	■	■	■	■

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