

IIPRC Uniform Standards – TOI Link

*IIPRC Product Lines in the NAIC Product Coding Matrix and IIPRC Product Standards Coding

This chart will assist with identifying the various types of products as found on the Product Coding Matrix to the IIPRC’s Uniform Standards. This chart will be updated on a continuous basis as Uniform Standards are developed and adopted at the IIPRC. To check the development status on particular Uniform Standards included in the list below, please visit the Docket and Record found on the IIPRC web site: <http://www.insurancecompact.org/>.

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
Annuities			
A01 Annuities – Assumption Agreement	A01.000 Annuities – Assumption Agreement	Outside of the Scope of the Compact	
A02G Group Annuities – Deferred Non-variable			
	A02G.001 Fixed Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02G.002 Flexible Premium		
	A02G.003 Single Premium	Group Deferred Annuity Contract and Certificate Standards	
	A02G.004 Modified Single Premium		
	A02G.005 Limited Flexible Premium		
A02I Individual Annuities- Deferred Non-Variable			
	A02I.001 Fixed Premium	Individual Deferred Non-Variable Annuity (Core)	IIPRC-A-02-I
	A02I.002 Flexible Premium		
	A02I.003 Single Premium		
	A02I.004 Modified Single Premium		
	A02I.005 Limited Flexible Premium		
		Bonus Feature	IIPRC-AB-02-I-BONUS
		Index-Linked Payment Adjustment	IIPRC-AB-02-I-Index
		Guaranteed Living Benefit	IIPRC-AB-02-I-GLB
		Longevity Annuity	IIPRC-A02-I-LONG
A02.1G Group Annuities – Deferred Non-Variable and Variable			
	A02.1G.001 Fixed Premium	Group Allocated Annuity Contract and Certificate Standards	
	A02.1G.002 Flexible Premium		
	A02.1G.003 Single Premium		
	A02.1G.004 Modified Single Premium		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	A02.1G.005 Limited Flexible Premium		
A02.1I Individual Annuities- Deferred Non-Variable and Variable			
	A02.1I.001 Fixed Premium		
	A02.1I.002 Flexible Premium		
	A02.1I.003 Single Premium		
	A02.1I.004 Modified Single Premium		
	A02.1I.005 Limited Flexible Premium		
A03G Group Annuities – Deferred Variable			
	A03G.001 Fixed Premium	Group Allocated Annuity Contract and Certificate Standards	
	A03G.002 Flexible Premium		
	A03G.003 Single Premium		
	A03G.004 Modified Single Premium		
	A03G.005 Limited Flexible Premium		
A03I Individual Annuities – Deferred Variable			
	A03I.001 Fixed Premium	Individual Deferred Variable Annuity (Core)	IIPRC-A-03-I
	A03I.002 Flexible Premium		
	A03I.003 Single Premium		
	A03I.004 Modified Single Premium		
	A03I.005 Limited Flexible Premium		
		Bonus Feature	IIPRC-AB-03-I-Bonus
		Guaranteed Living Benefits	IIPRC-AB-03-I-GLB
		Guaranteed Minimum Death Benefits	IIPRC-AB-03-I-GMDB
		Longevity Annuity	IIPRC-AB-03-I-LONG
		Private Placement Annuity	IIPRC-AB-03-I-PP
A05G Group Annuities – Immediate Non-variable	A05.000 Annuities – Immediate Non-variable		
A05I Individual Annuities- Immediate Non-Variable	A05I.000 Annuities – Immediate Non-variable	Individual Immediate Non-Variable Annuities (Core)	IIPRC-A-05-I
		Index-Linked Annuity Payment Adjustment Benefit	IIPRC-AB-02-I-INDEX

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
A06G Group Annuities – Immediate Variable	A06G.000 Annuities – Immediate Variable	Group Immediate Annuity Contract and Certificate Standards	
A06I Individual Annuities – Immediate Variable	A06I.000 Annuities – Immediate Variable	Individual Immediate Variable Annuity (Core)	IIPRC-A-06-I
A06.1G Group Annuities – Immediate Non-Variable and Variable	A06.1G.000 Annuities – Immediate Non-Variable and Variable		
A06.1I Individual Annuities- Immediate Non-Variable and Variable	A06.1I.000 Annuities – Immediate Variable and Non-Variable	Individual Immediate Variable Annuity (Core)	IIPRC-A-06-I
A07G Group Annuities –			
	A07G.001 Equity Indexed	Not identified in Appendix A or Future Standards List	
	A07G.002 Modified Guaranteed		
A07I Individual Annuities – Special			
	A07I.001 Equity Indexed	Index-Linked Crediting Feature for Deferred Annuities	IIPRC-A-07-I-1
		Market Value Adjustment Feature (thru general account)	IIPRC-A-07-I-2
	A07I.002 Modified Guaranteed	Market Value Adjustment Feature (thru separate account)	IIPRC-A-07-I-3
A08G Group Annuities – Unallocated			
	A08G.001 Funding Agreement	Group Unallocated Annuity Contract and Certificate Standards Listed Under Allocated Annuities too	
	A08G.002 GIC		
	A08G.003 Deposit Administration		
A10 Annuities – Other	A10.000 Annuities – Other	Individual Annuity App Standards Annuities App Change Form	IIPRC-A-I-APP-2
		Annuity App for Contract Changes Waiver of Surrender Charge Benefits	IIPRC-AB-I-WSC
		Tax Qualified Plan Provisions Guaranteed Minimum Living Benefits	IIPRC-AB-I-TQ
		Guarantee of Principal Benefits Contract Changes	
		Nursing Home Payout Increase Benefits	
		Liquidity Benefits other Than Commutation	
		Group Annuity Application and Enrollment Form Standards	
		Group Annuities App Change Form	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
		Group Annuity App for Contract Changes	
Disability Income			
H11G Group Health – Disability Income			
	H11G.001 Business Overhead Expense		
	H11G.002 Short Term	Disability Income Insurance Policy and Certificate Uniform Standards for Employer Groups	IIPRC-DI-G-H11-POL
	H11G.003 Long Term		
	H11G.005 Combined Short Term and Long Term	Riders, Endorsements Or Amendments Used to Effect Group Disability Income Insurance Policy Changes Riders, Endorsements Or Amendments Used to Effect Group Disability Income Insurance Certificate Changes Group Disability Income Insurance Enrollment Forms and Statement of Insurability Forms Group Disability Income Insurance Statement of Insurability Change Forms Group Disability Income Insurance Initial Rate Filings Filing Revisions to Rate Filing Schedules in Group Disability Income Insurance Policies	IIPRC-DI-G-H11-POL CHANGE
			IIPRC-DI-G-H11-CERT CHANGE
			IIPRC-DI-G-H11-EFSIF
			IIPRC-DI-G-HH11-SI CHANGE
	IIPRC-DI-G-H11-RATE		
	IIPRC-DI-G-H11-RATE CHANGE		
H11I Individual Health – Disability Income	H11I.001 Business Overhead Expense —Unrelated to marketing with employer or association groups		
	H11I.002 Short Term—Unrelated to marketing with employer or association groups	Individual DI – Business Overhead Expense	IIPRC-DI-I-H11-DBOE
			IIPRC-DI-I-H11-OC
			IIPRC-DI-I-H11-Rate
			IIPRC-DI-I-H11-RateRev

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
		Individual DI	IIPRC-DI-I-H11-DBOE IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
	H11I.003 Long Term—Unrelated to marketing with employer or association groups	Individual DI – Key Person	No standards
		Individual DI – Buy/Sell	
		Individual DI	IIPRC-DI-I-H11-DBOE IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
	H11I.004 Other	Individual DI – Key Person	No standards
		Individual DI – Buy/Sell	
		Individual DI Application	IIPRC-DI-I-H11-APP
		Individual DI App Change Form	IIPRC-DI-I-H11-APPCH
		Individual DI App for Policy Changes	IIPRC-DI-I-H11-Amend
	H11I.005 Business Overhead Expense —Related to marketing with employer or association groups	Individual DI Forms Used to Exclude or limit Coverage based on Underwriting	IIPRC-DI-I-H11-Excl

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	H11I.006 Short Term—Related to marketing with employer or association groups	Individual DI – Individual DI-Business Overhead Expense	IIPRC-DI-I-H11-BOE IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
		Individual DI –	IIPRC-DI-I-H11-Pol IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
		Individual DI-Buy/Sell	No standard
	H11I.007 Long Term—Related to marketing with employer or association groups	Individual DI-Key Person	No standard
		Individual DI –	IIPRC-DI-I-H11-Pol IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
		Individual DI – Buy/Sell	No standard
	H11I.008 Combined Short Term and Long Term—Unrelated to marketing with employer or association groups	Individual DI – Key Person	No standard

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
		Individual DI	IIPRC-DI-I-H11-Pol IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
		Individual DI – Buy/Sell	No standard
	H11I.009 Combined Short Term and Long Term—Related to marketing with employer or association groups	Individual DI – Key Person	No standard
	Individual DI – Buy/Sell	Individual DI –	IIPRC-DI-I-H11-Pol IIPRC-DI-I-H11-OC IIPRC-DI-I-H11-Rate IIPRC-DI-I-H11-RateRev
		Individual DI – Key Person	
		Life L01.000 Life – Assumption Agreement	
L01 Life - Assumption Agreement	L02G.000 Life – Endowment	Not identified in Appendix A or Future Standards List	
L02G Group Life - Endowment	L02G.001 Single Life - Fixed/Indeterminate Premium	Not identified in Appendix A or Future Standards List	
	L02G.002 Single Life - Single Premium		
	L02G.101 Joint (First to Die) - Fixed/Indeterminate Premium		
	L02G.102 Joint (First to Die) - Single Premium		
	L02G.201 Joint (Last Survivor) - Fixed/Indeterminate Premium		
	L02G.202 Joint (Last Survivor) - Single Premium		
L02I Individual Life – Endowment	L02I.000 Life – Endowment	Individual Endowment Life Insurance Policy	
	L02I.001 Single Life - Fixed/Indeterminate Premium	Individual Endowment Life Insurance Policy	IIPRC-L-02-I

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L02I.101 Joint (First to Die) - Fixed/Indeterminate Premium		
	L02I.002 Single Life – Single Premium		
	L02I.102 Joint (First to Die) - Single Premium	Individual Single Premium Endowment Life Insurance Policy	IIPRC-L-02-I-1
	L02I.201 Joint (Last Survivor) - Fixed/Indeterminate Premium	Individual Joint Last to Die Survivorship Endowment Insurance Policy	
	L02I.202 Joint (Last Survivor) - Single Premium	Individual Joint Last to Die Survivorship Endowment Insurance Policy	IIPRC-L-02-I-2
	L03G.000 Group Life - Special	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards addressing private placement.	IIPRC-L-02-I-3
L03G Group Life - Special	L03I.000 Individual Life - Special	Private Placement (Ind. Life Variable) (accommodating Flexible, Fixed, Single and Modified Single Premium, Limited Payment Period, Joint First and Joint Last To Die)	
L03I Individual Life - Special	L03I.000 Individual Life - Special	Guaranteed Minimum Withdrawal Benefits (Ind. Life Variable)	
		Guaranteed Minimum Death Benefits (Ind. Life Variable)	
		Individual Single Premium Life Insurance Policy With Separate Accounts With Performance Guarantees (BOLI)	
		Individual Joint Last To Die Survivorship Single Premium Life Insurance Policy With Separate Accounts With Performance Guarantees (BOLI)	
		Individual Joint First To Die Single Premium Life Insurance Policy With Separate Accounts With Performance Guarantees (BOLI)	
		Group Term Life Insurance Policy and Certificate Standards	
L04G Group Life – Term	L04G.003 Single Life - Single	Group Term Life Insurance Policy and	IIPRC-L-04-G-EG

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	Premium	Certificate Standards for Employer Groups	IIPRC-L-04-G-EG-APP
	L04G.004 Joint (First to Die) - Single Premium		
	L04G.005 Joint (Last Survivor) - Single Premium	Riders, Endorsements or Amendments Used to Effect Group Term Life Insurance Certificate Changes	IIPRC-L-04-G-EG-CERT CHANGE
	L04G.103 Renewable - Single Life – Fixed/Indeterminate Premium		IIPRC-L-04-G-EG-POL CHANGE
	L04G.104 Renewable - Joint (First to Die) – Fixed/Indeterminate Premium	Riders, Endorsements or Amendments Used to Effect Group Term Life Insurance Policy Changes	IIPRC-L-04-G-EG-EFSIF
	L04G.105 Renewable - Joint (Last Survivor) – Fixed/Indeterminate Premium	Group Term Life Insurance Enrollment Forms and Statement of Insurability Forms	IIPRC-L-04-G-EG-SIGF
	L04G.203 Specified Age or Duration - Single Premium - Single Life	Group Term Life Insurance Statement of Insurability Change Form	IIPRC-L-04-G-EG-ADB
	L04G.204 Specified Age or Duration - Single Premium - Joint (First to Die)	Accidental Death Benefits	IIPRC-L-04-G-EG-ADDB
	L04G.205 Specified Age or Duration - Single Premium - Joint (Last Survivor)	Accidental Death and Dismemberment Benefits	IIPRC-L-04-G-EG-WOP
	L04G.213 Specified Age or Duration – Fixed/Indeterminate Premium - Single Life	Waiver of Premium While the Employee is Totally Disabled	IIPRC-L-04-G-EG-AccelDB
	L04G.214 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (First to Die)	Accelerated Death Benefits	
	L04G.215 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (Last Survivor)	Group Policyholder Application	IIPRC-Group Products App
	L04G.303 Decreasing - Single Life - Single Premium		
	L04G.304 Decreasing - Joint (First to Die) - Single Premium		
	L04G.305 Decreasing - Joint (Last Survivor) - Single Premium		
	L04G.313 Decreasing - Single Life – Fixed/Indeterminate Premium		
	L04G.314 Decreasing - Joint (First to Die) – Fixed/Indeterminate Premium		
	L04G.315 Decreasing - Joint (Last Survivor) – Fixed/Indeterminate Premium		
	L04G.403 Deposit Term - Single Life		
	L04G.404 Deposit Term - Joint (First to Die)		
	L04G.405 Deposit Term - Joint (Last to Die)		
	L04G.500 Other		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L04I Individual Life – Term	L04I.104 Renewable - Joint (First to Die) – Fixed Premium/Indeterminate Premium	Individual Term Life***	
	L04I.213 Specified Age or Duration – Fixed/Indeterminate Premium - Single Life	Individual Term Life*** Individual Single Premium Term Life	IIPRC-L-04-I
L04I.214 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (First to Die)			
L04I.304 Decreasing - Joint (First to Die) - Single Premium			
L04I.313 Decreasing - Single Life – Fixed/Indeterminate Premium			
L04I.314 Decreasing - Joint (First to Die) – Fixed/Indeterminate Premium			
L04I.403 Deposit Term - Single Life			
L04I.404 Deposit Term - Joint (First to Die)			
L04I.003 Single Life - Single Premium			
	L04I.004 Joint (First to Die) - Single Premium	Individual Single Premium Term Life Individual Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-1
L04I.103 Renewable - Single Life – Fixed/Indeterminate Premium			
L04I.203 Specified Age or Duration - Single Premium - Single Life			
L04I.204 Specified Age or Duration - Single Premium - Joint (First to Die)			
L04I.303 Decreasing -Single Life - Single Premium			
L04I.105 Renewable - Joint (Last Survivor) - Fixed Premium/Indeterminate Premium			
	L04I.215 Specified Age or Duration - Fixed/Indeterminate Premium - Joint (Last Survivor)		
L04I.315 Decreasing - Joint (Last Survivor) – Fixed/Indeterminate Premium			
L04I.405 Deposit Term - Joint (Last to Die)			
L04I.005 - Joint (Last Survivor) – Single Premium			
	L04I.205 Specified Age or Duration - Single Premium - Joint (Last Survivor)	Individual Single Premium Joint Last to Die Survivorship Term Life	IIPRC-L-04-I-3

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L04I.305 Decreasing - Joint (Last Survivor) - Single Premium		
	L04I.500 Other	Additional Term Life Benefits	IIPRC-LB- 04- I- ATL
	L04I.500 Other	Return of Premium/Intermediate Period Endowment Benefit (Ind. Life Benefit Feature)	IIPRC-LB- 04- I- ROP
		Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
L06G Group Life - Variable	L06G.001 Single Life - Fixed Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.002 Single Life - Flexible Premium	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L06G.003 Single Life - Single Premium		
	L06G.004 Single Life - Modified Single Premium		
	L06G.101 Joint (First to Die) - Fixed Premium		
	L06G.102 Joint (First to Die) - Flexible Premium		
	L06G.103 Joint (First to Die) - Single Premium		
	L06G.104 Joint (First to Die) - Modified Single Premium		
	L06G.201 Joint (Last Survivor) - Fixed Premium		
	L06G.202 Joint (Last Survivor) - Flexible Premium		
	L06G.203 Joint (Last Survivor) - Single Premium		
	L06G.204 Joint (Last Survivor) - Modified Single Premium		
L06I Individual Life - Variable	L06I.001 Single Life - Fixed Premium	Individual Flexible Premium Variable Adjustable Life	
	L06I.002 Single Life - Flexible Premium	Individual Flexible Premium Variable Adjustable Life	IIPRC-L-06-I
	L06I.102 Joint (First to Die) - Flexible Premium	Individual Modified Single Premium Variable Life	
	L06I.003 Single Life - Single Premium		
	L06I.004 Single Life - Modified Single Premium	Individual Modified Single Premium Variable Life	IIPRC-L-06-I-1

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L06I.103 Joint (First to Die) - Single Premium	Individual Modified Single Premium Joint First to Die Variable Life	
	L06I.104 Joint (First to Die) - Modified Single Premium	Individual Modified Single Premium Joint First to Die Variable Life	IIPRC-L-06-I-2
	L06I.202 Joint (Last Survivor) - Flexible Premium	Individual Joint Last to Die Survivorship Flexible Premium Variable Life	
	L06I.201 Joint (Last Survivor) – Fixed Premium	Not identified in Appendix A or Future Standards List	
	L06I.203 Joint (Last Survivor) - Single Premium	Not identified in Appendix A or Future Standards List	
	L06I.204 Joint (Last Survivor) - Modified Single Premium		
		Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	IIPRC-L-08-LB-I-Index
L07G Group Life - Whole	L07G.101 Fixed/Indeterminate Premium - Single Life	Group Whole Life Insurance Policy and Certificate Standards	
	L07G.102 - Fixed/Indeterminate Premium - Joint (First to Die)	Group Whole Life Insurance Policy and Certificate Standards Group Index-Linked UL – Future Consideration	
	L07G.103 - Fixed/Indeterminate Premium -Joint (Last Survivor)		
	L07G.104 Fixed/Indeterminate Premium - Single Life - Funeral Expense*		
	L07G.111 Single Premium - Single Life		
	L07G.112 Single Premium - Joint (First to Die)		
	L07G.113 Single Premium -Joint (Last Survivor)		
	L07G.114 Single Premium - Single Life - Funeral Expense*		
	L07G.121 Graded Premium - Single Life		
	L07G.122 Graded Premium - Joint (First to Die)		
	L07G.123 Graded Premium -Joint (Last Survivor)		
	L07G.201 Early Duration Reduced Benefit - Level Premium - Any Policy Design		
	L07G.202 Early Duration Reduced Benefit - Level Premium - Any Policy Design - Funeral Expense		
	L07G.211 Early Duration Reduced Benefit - Single Premium - Any Policy Design		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L07G.212 Early Duration Reduced Benefit - Single Premium - Any Policy Design - Funeral Expense		
	L07G.301 Current Assumption - Fixed Premium - Single Life		
	L07G.302 Current Assumption - Fixed Premium - Joint (First to Die)		
	L07G.303 Current Assumption - Fixed Premium - Joint (Last Survivor)		
	L07G.311 Current Assumption - Single Premium - Single Life		
	L07G.312 Current Assumption - Single Premium - Joint (First to Die)		
	L07G.313 Current Assumption - Single Premium -Joint (Last Survivor)		
	L07G.321 Current Assumption - Indeterminate Premium - Single Life		
	L07G.322 Current Assumption - Indeterminate Premium - Joint (First to Die)		
	L07G.323 Current Assumption - Indeterminate Premium -Joint (Last Survivor)		
	L07G.401 Adjustable - Current Assumption - Indeterminate Premium - Single Life		
	L07G.402 Adjustable - Current Assumption - Indeterminate Premium - Joint (First to Die)		
	L07G.403 Adjustable - Current Assumption - Indeterminate Premium -Joint (Last Survivor)		
	L07G.501 External Index- Level Premium - Single Life		
	L07G.502 External Index - Level Premium - Joint (First to Die)	Group Index-Linked UL – Future Consideration	
	L07G.503 External Index - Level Premium - Joint (Last Survivor)		
	L07G.511 External Index - Single Premium - Single Life		
	L07G.512 External Index - Single Premium - Joint (First to Die)		
	L07G.513 External Index - Single Premium - Joint (Last Survivor)		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L07I Individual Life - Whole	L07I.101 Fixed/Indeterminate Premium - Single Life	Individual Whole Life	
	L07I.102 Fixed/Indeterminate Premium - Joint (First to Die)	Individual Whole Life Individual Single Premium Whole Life	IIPRC-L-07-I
	L07I.121 Graded Premium - Single Life	Additional Standards for Graded Death Benefit for Individual Whole Life Insurance Policies	IIPRC-L-07-I-4
	L07I.122 Graded Premium - Joint (First to Die)		
	L07I.124 Graded Premium - Jumping Juvenile (Term to Age X, Whole Life Thereafter)		
	L07I.111 Single Premium - Single Life	Individual Whole Life Individual Single Premium Whole Life	IIPRC-L-07-I
	L07I.112 Single Premium - Joint (First to Die)	Individual Single Premium Whole Life Individual Joint Last to Die Survivorship Whole Life	IIPRC-L-07-I-1
	L07I.103 Fixed/Indeterminate Premium - Joint (Last Survivor)		
	L07I.123 Graded Premium -Joint (Last Survivor)	Individual Joint Last to Die Survivorship Whole Life	IIPRC-L-07-I-2
	L07I.113 Single Premium -Joint (Last Survivor)	Individual Single Premium Joint Last to Die Survivorship Whole Life	
	L07I.104 Fixed/Indeterminate Premium - Single Life - Funeral Expense	Individual Single Premium Joint Last to Die Survivorship Whole Life	IIPRC-L-07-I-3
	L07I.114 Single Premium - Single Life - Funeral Expense	Outside of Scope Future Consideration	
	L07I.201 Early Duration Reduced Benefit - Level Premium - Any Policy Design		
	L07I.202 Early Duration Reduced Benefit - Level Premium - Any Policy Design - Funeral Expense	Additional Standards for Graded Death Benefit for Individual Whole Life Insurance Policies	IIPRC-L-07-I-4
	L07I.211 Early Duration Reduced Benefit - Single Premium - Any Policy Design	Future Consideration	
	L07I.212 Early Duration Reduced Benefit - Single Premium - Any Policy Design - Funeral Expense	Additional Standards for Graded Death Benefit for Individual Whole Life Insurance Policies	IIPRC-L-07-I-4
	L07I.301 Current Assumption - Fixed Premium - Single Life	Future Consideration	
	L07I.302 Current Assumption - Fixed Premium - Joint (First to Die)	Individual Current Assumption Whole Life	IIPRC-L-07-I-5
	L07I.321 Current Assumption - Indeterminate Premium - Single Life	Not identified in Appendix A or Future Standards List	
	L07I.303 Current Assumption - Fixed Premium - Joint (Last Survivor)		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
	L071.311 Current Assumption - Single Premium - Single Life		
	L071.312 Current Assumption - Single Premium - Joint (First to Die)		
	L071.313 Current Assumption - Single Premium -Joint (Last Survivor)	Individual Current Assumption Whole Life	IIPRC-L-07-I-5
	L071.322 Current Assumption - Indeterminate Premium - Joint (First to Die)	Individual Current Assumption Whole Life	IIPRC-L-07-I-5
	L071.323 Current Assumption - Indeterminate Premium -Joint (Last Survivor)	Not identified in Appendix A or Future Standards List	
	L071.401 Adjustable - Current Assumption - Indeterminate Premium - Single Life		
	L071.402 Adjustable - Current Assumption - Indeterminate Premium - Joint (First to Die)	Not identified in Appendix A or Future Standards List	
	L071.403 Adjustable - Current Assumption - Indeterminate Premium -Joint (Last Survivor)	Not identified in Appendix A or Future Standards List	
	L071.501 External Index - Level Premium		
	L071.502 External Index - Level Premium - Joint (First to Die)		
	L071.503 External Index - Level Premium - Joint (Last Survivor)		
	L071.511 External Index - Single Premium		
	L071.512 External Index - Single Premium - Joint (First to Die)		
	L071.513 External Index - Single Premium - Joint (Last Survivor)		
		Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	IIPRC-L-08-LB-I-Index
	L08.000 Life – Other	When do you use “Special” vs. “Other”? 2001 CSO Mortality Table Change Form	

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
L08 Life – Other	L08.000 Life – Other	Mortality Table Changes	IIPRC-L-08-MTC
		Individual Life Ins App Standards	IIPRC-L-I-APP
		Life Insurance App Change Form	IIPRC-L-I-APP-1
		Life Insurance App for Policy Changes	
		Individual Standards for All Benefit Features Added by Rider, Endorsement or Amendment to an Individual Life Policy	
		Individual Accidental Death Benefits	IIPRC-L-08-LB-I-AD-1
		Accidental Death & Dismemberment Benefits	IIPRC-L-08-LB-I-AD-2
		Individual Accelerated Death Benefits	IIPRC-L-08-LB-I-AD-3
		Individual Waiver of Premium Benefit	IIPRC-L-08-LB-I-WPB
		Individual Waiver of Monthly Deduction Benefit	IIPRC-L-08-LB-I-WMDB
		Individual Waiver of Premium Benefit for Child Insurance in the Event of Payor's Total Disability or Death	IIPRC-L-08-LB-I-WPBChild
		Individual Additional Life Insurance Benefits Provided on a Guaranteed Insurability Basis	IIPRC-L-08-LB-I-GIB
		Individual Tax Qualified Plan Provisions (generic for IRS Codes such as 403(b), 457 (b), etc.)	IIPRC-L-08-LB-I-TQ
		Individual Housekeeping/Change of benefit Form	
		Individual Underwriting Exclusions	IIPRC-L-08-LB-I-UE
Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	IIPRC-L-08-LB-I-Index		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
		Guaranteed Minimum Death Benefits (Ind. Life Variable)	
		Total and Permanent Disability Benefits (Group Life)	
		Retired Life Reserves Benefits (Group Life) (accommodating General Account Only, Separate Account Only, Guaranteed Funding Basis)	
		Enhanced Cash Value Benefits (for UL)	
		Waiver of Surrender Charges Benefits (UL, VUL)	
		Modified or Reduced Waiver of Surrender Charges Benefits (UL, VUL)	
		Incidental Disability Benefits (monthly income, credit for specified amount)	
		Change of Insured Benefit (with evidence of insurability)	
		Exchange/Policy Split Benefits Paid-Up Additions Benefits	
L09G Group Life - Flexible Premium Adjustable Life	L09G.001 Single Life	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.002 Joint (Last to Die)	Group Flexible Premium Variable Adjustable Life Insurance Policy and Certificate Standards	
	L09G.003 Joint (First to Die)		
	L09G.101 External Indexed - Single Life		
	L09G.102 External Indexed - Joint (First to Die)		
	L09G.103 External Indexed - Joint (Last to Die)		
L09I Individual Life - Flexible Premium Adjustable Life	L09I.001 Single Life	Individual Flexible Premium Adjustable Life Individual Modified Single Premium Adjustable Life	
	L09I.003 Joint (First to Die)	Individual Flexible Premium Adjustable Life Individual Modified Single Premium Adjustable Life Individual Joint Last to Die Survivorship Flexible Premium Adjustable Life	IIPRC-L-09-1
	L09I.002 Joint (Last to Die)		
	L09I.101 External Indexed - Single Life	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	IIPRC-L-09-2
	L09I.102 External Indexed - Joint (First to Die)	Index-Linked Crediting Feature (ind. Life Adjustable and CAWL)	
	L09I.103 External Indexed - Joint (Last to Die)		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
Long Term Care		LTC01.000 Long Term Care – Assumption Agreement	
LTC01 Long Term Care – Assumption Agreement			
LTC02G Group Long Term Care – Home Health Care Only	LTC02G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC02G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC02G.003 Other		
LTC02I Individual Long Term Care – Home Health Care Only	LTC02I.001 Qualified		
	LTC02I.002 Non Qualified	Core Standards for Individual Long-Term Care Insurance Policies	IIPRC-LTC-I-3-CORE
	LTC02I.003 Other		
LTC03G Group Long Term Care	LTC03G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC03G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC03G.003 Other		
LTC03I Individual Long Term Care	LTC03I.001 Qualified		IIPRC-LTC-I-3-CORE
	LTC03I.002 Non Qualified	Core Standards for Individual Long-Term Care Insurance Policies	
	LTC03I.003 Other		
LTC04G Group Long Term Care – Nursing Home	LTC04G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC04G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC04G.003 Other		
LTC04I Individual Long Term Care – Nursing Home	LTC04I.001 Qualified		
	LTC04I.002 Non Qualified	Core Standards for Individual Long-Term Care Insurance Policies	IIPRC-LTC-I-3-CORE
	LTC04I.003 Other		
LTC05G Group Long Term Care – Nursing Home & Home Health Care	LTC05G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC05G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC05G.003 Other		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
LTC05I Individual Long Term Care – Nursing Home & Home Health Care	LTC05I.001 Qualified		
	LTC05I.002 Non Qualified	Core Standards for Individual Long-Term Care Insurance Policies	IIPRC-LTC-I-3-CORE
	LTC05I.003 Other		
LTC05.1G Group Assisted Living Care	LTC05.1G.001 Qualified	Group LTC Insurance and Certificate Standards Group LTC Insurance and	
	LTC05.1G.002 Non Qualified	Group LTC Insurance and Certificate Standards Group LTC Insurance and	
	LTC05.1G.003 Other		
LTC05.1I Individual Assisted Living Care	LTC05.1I.001 Qualified		
	LTC05.1I.002 Non Qualified	Individual Long Term Care Insurance	IIPRC-LTC-I-3-CORE
	LTC05.1I.003 Other		
LTC05.2G Group Adult Day Care	LTC05.2G.001 Qualified	Group LTC Insurance and Certificate Standards	
	LTC05.2G.002 Non Qualified	Group LTC Insurance and Certificate Standards	
	LTC05.2G.003 Other		
LTC05.2I Individual Adult Day Care	LTC05.2I.001 Qualified		
	LTC05.2I.002 Non Qualified	Core Standards for Individual Long-Term Care Insurance Policies	IIPRC-LTC-I-3-CORE
	LTC05.2I.003 Other		
	LTC06.000 Long Term Care - Other		

TOI	Sub-TOI	Name of IIPRC Standard	IIPRC Standard Code
LTC06 Long Term Care - Other		Individual LTC Insurance Application Standards	IIPRC-LTC-I-3-APP
		Standards for Individual LTC Insurance App Change Form	IIPRC-LTC-I-3-APPCH
		Standards for Forms Required to be Used with an Individual LTC App	IIPRC-LTC-I-3-APPFORMS
		Individual LTC Insurance Standards for the Outline of Coverage	IIPRC-LTC-I-3-OC
		Standards for Individual LTC Insurance Advertising Material	IIPRC-LTC-I-3-ADV
		Standards for Riders, Endorsements or Amendments Used to Effect Individual LTC Insurance Policy Changes	IIPRC-LTC-I-3-AMEND
		Standards for LTC-Insurance Benefit Features	IIPRC-LTC-I-3-BEN
		Rate Filing Standards for Individual LTC-ISSUE AGE Rate Schedules Only	IIPRC-LTC-I-3-RATEI
		Rate Filing Standards for Individual LTC-MODIFIED Rate Schedule	IIPRC-LTC-I-3-RATEM
		Group LTC App & Enrollment Form	
		Group LTC App Change Form	
		Group LTC App for Policy Changes	

*** Excerpt from: March 1, 2007 edition of the Uniform Life, Accident & Health, Annuity and Credit Coding Matrix**