



AGENDA
Public Product Standards Committee Call
Tuesday, May 6, 2025

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

State	Member	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Kaj Samsom, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Lori K. Wing-Heier	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Colorado	Michael Conway	Sydney Sloan
Delaware	Trinidad Navarro	Jessica Luff
Illinois	Ann Gillespie	Jeff Varga
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Marie Grant	Nour Benchaaboun
Missouri	Angela L. Nelson	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
New Jersey	Justin Zimmerman	Michael Fahncke
North Carolina	Mike Causey	Ted Hamby
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Ryan Howell
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Emily Marsh
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Patty Kuderer	

1. Roll Call

2. **Receive comments on new standards for Additional Standards for Graded Death Benefit for Group Term Life Insurance Policies and Certificates and Additional Standards For Waiver Of Premium Benefits For Total Disability And Other Qualifying Events For Term Life Insurance Policies And Certificates**

Explanation: The materials are the draft standards and the cover memo.

3. **Receive Comments on new standards for Additional Standards For Forms Used To Provide Tax Qualified Plan Provisions For Group Annuity Contracts and Additional Standards For Forms Used To Provide Tax Qualified Plan Provisions For Group Life Policies**

Explanation: The materials are the draft standards and the cover memo.

4. **Receive comments on amendments to group annuity uniform standard to allow for nonemployer groups and two new standards to allow for contract and certificate changes.**

- **Uniform Standards For Riders, Endorsements Or Amendments Used To Effect Group Annuity Contract Changes**
- **Uniform Standards For Riders, Endorsements Or Amendments Used To Effect Group Annuity Certificate Changes**
- **Group Fixed Annuity Contract Uniform Standards**
- **Uniform Standards for Group Guaranteed Interest Contracts for Non-variable Annuities**
- **Group Annuity Certificate Uniform Standards**

Explanation: The materials are the draft standards and the cover memo.

5. **Any Other Matters**