



AGENDA

Regulator-only Product Standards Committee Call

Tuesday, April 1, 2025

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

State	Member	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Sandy Bigglestone, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Lori K. Wing-Heier	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Colorado	Michael Conway	Sydney Sloan
Delaware	Trinidad Navarro	Jessica Luff
Illinois	Ann Gillespie	Jeff Varga
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Marie Grant	Nour Benchaaboun
Missouri	Angela L. Nelson	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
New Jersey	Justin Zimmerman	Michael Fahncke
North Carolina	Mike Causey	Ted Hamby
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Ryan Howell
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Emily Marsh
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Patty Kuderer	Ned Gaines

1. **Roll Call**
2. **Discuss proposed edits to draft Additional Standards For Forms Used To Provide Tax Qualified Plan Provisions For Group Annuity Contracts and Group Life Policies**

Explanation: Review proposed edits based on comments from the PSC and finalize draft for public comment.

3. **Discuss amendments to Group Fixed Annuity Contract Uniform Standards, Group Annuity Certificate Uniform Standards and Uniform Standards for Group Guaranteed Interest Contracts for Non-variable Annuities to allow for non-employer groups**

Explanation: Review any comments received after March 18 PSC call and finalize draft for public comment.

4. **Discuss draft Additional Standards for Graded Death Benefit for Group Term Life Insurance Policies and Certificates**

Explanation: Review proposed edits based on comments from the PSC and finalize draft for public comment.

5. **Uniform Standard Development Prioritization Item to develop an Income Payment Benefit feature standard for Variable Annuities**

Explanation: Background on industry draft for protected income solutions

6. **Any Other Matters**

The next meeting will be a regulator-only call on April 15, 2025.