



AGENDA

**Regulator-Only Product Standards Committee Call
Tuesday, March 18, 2025**

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

State	Member	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Sandy Bigglestone, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Lori K. Wing-Heier	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Colorado	Michael Conway	Sydney Sloan
Delaware	Trinidad Navarro	Jessica Luff
Illinois	Ann Gillespie	Jeff Varga
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Marie Grant	Nour Benchaaboun
Missouri	Angela L. Nelson	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
New Jersey	Justin Zimmerman	Michael Fahnce
North Carolina	Mike Causey	Ted Hamby
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Ryan Howell
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Emily Marsh
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Patty Kuderer	Ned Gaines

1. **Roll Call**

2. **Discuss Additional Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events for Term Life Insurance Policies and Certificates**

Explanation: “Voluntary and Involuntary” deleted from draft Unemployment provision.

3. **Discuss draft Uniform Standards For Riders, Endorsements Or Amendments Used To Effect Group Annuity Life Insurance Contract Changes and Uniform Standards For Riders, Endorsements Or Amendments Used To Effect Group Annuity Certificate Changes and Additional Standards For Forms Used To Provide Tax Qualified Plan Provisions For Group Annuity Contracts and Group Life Policies**

Explanation: Review edits to Variability Section for Group Contract Change and Certificate Change drafts.

4. **Discuss amendments to Group Fixed Annuity Contract Uniform Standards, Group Annuity Certificate Uniform Standards and Uniform Standards for Group Guaranteed Interest Contracts for Non-variable Annuities to allow for non-employer groups**

Explanation: Review edits to allow for non-employer groups.

5. **Any Other Matters**

The next meeting will be a regulator-only call on April 1, 2025.