



AGENDA
Regulator-Only Product Standards Committee Call
Tuesday, September 10, 2024

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT

State	Member	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Kevin Gaffney, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Lori K. Wing-Heier	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Delaware	Trinidad Navarro	Jessica Luff
District of Columbia	Karima Woods	Howard Liebers
Illinois	Ann Gillespie	Jeff Varga
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Joy Y. Hatchette	Nour Benchaaboun
Missouri	Chlora Lindley-Myers	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
North Carolina	Mike Causey	Ted Hamby Cara Shackelford
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Ryan Howell
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Stephanie Cope
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Mike Kreidler	Ned Gaines

1. Roll Call

2. Discuss comments from the public call on 2025 requests for Uniform Standards Development and the remaining requests on the 2024 list and suggested priorities

Explanation: The materials are the 2025 draft request list and the July23 letter from the ACLI-CAI-IRI.

3. Discuss comments from the public call on the 5-year review of the Group Disability Income Product Line and finalize referral of amended standards for both 5-year review and non-employer group

- **Group Disability Income Policy and Certificate Uniform Standard**
- **Uniform Standards for Group Disability Income Insurance Enrollment Forms and Statement of Insurability Forms**
- **Uniform Standards for Group Disability Income Insurance Statement of Insurability Change Form**
- **Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Disability Income Insurance Policy Changes**
- **Uniform Standards for Riders, Endorsements or Amendments Used to Effect Group Disability Income Insurance Certificate Changes**
- **Uniform Standards For Group Disability Income Insurance Initial Rate Filings**
- **Uniform Standards for Filing Revisions to Rate Filing Schedules in Group Disability Income Insurance Policies**

Explanation: The material is the memo from the public call and the amended standards.

4. Any Other Matters

Access to the Product Standards Committee page on NAIC Connect