



AGENDA
Regulator-Only Adjunct Services Committee
Friday June 21, 2024

2:00 pm ET / 1:00 pm CT / 12:00 pm MT / 11:00 am MDT/PT / 10:00 am AKT / 8:00am HT
WebEx

State	Commissioner	Designated Committee Representative
Arizona	Cabinet Executive Officer Barbara Richardson, Chair	
Pennsylvania	Commissioner Michael Humphreys, Vice Chair	Shannen Logue
Alabama	Commissioner Mark Fowler	Yada Horace
Alaska	Director Lori Wing-Heier	Sarah Bailey
Arkansas	Commissioner Alan McClain	Jimmy Harris
Colorado	Commissioner Mike Conway	Sydney Sloan
District of Columbia	Commissioner Karima Woods	Howard Liebers
Hawaii	Commissioner Gordon Ito	Kathleen Nakasone
Kentucky	Commissioner Sharon Clark	Malinda Shepherd
Maryland	Commissioner Kathleen A. Birrane	Nour Benchaaboun
Nebraska	Director Eric Dunning	Maggie Reinert
Nevada	Commissioner Scott Kipper	
North Dakota	Commissioner Jon Godfread	John Arnold/Chrystal Bartuska
Rhode Island	Director Elizabeth Dwyer	Matt Gendron
Vermont	Commissioner Kevin Gaffney	Mary Block
Virginia	Commissioner Scott White	Mary-Ashby Brown
Washington	Commissioner Mike Kreidler	Ned Gaines
West Virginia	Commissioner Allan McVey	
Wisconsin	Commissioner Nathan Houdek	Rebecca Rebholz
Wyoming	Commissioner Jeff Rude	Tana Howard

1. **Roll Call**

2. **Overview and Feedback from Compact Roundtable & Company Survey**

Explanation: The Committee will receive a summary of the May 15th Compact Roundtable and hear perspectives from participating members. The Committee will also receive an overview of company written responses to the Compact Roundtable survey questions. Please review the Compact Roundtable Summary and the Responses to the Company Survey in advance of the meeting.

3. **Examples of Ancillary or Incidental Insurance Benefits Not Currently Reviewable Under the Uniform Standards**

Explanation: The Committee will review several examples of ancillary or incidental insurance benefits presented to the Compact through either the pre-filing communications or in a submitted product filing that could not be reviewed under the Uniform Standards. Please review pages 16 – 19 of the Compact Review Process PowerPoint presented at the ASC May 3rd meeting.

4. **Presentation from Pennsylvania on Process for Reviewing Ancillary Insurance Benefits**

Explanation: The Committee will hear a briefing from the Pennsylvania Insurance Department on its process for reviewing ancillary or incidental insurance benefits which it considers to be a benefit to a product or contract that is one of first impression or does not have a specific set of requirements applicable to the benefit (or the way the benefit works) in state law or regulation.

5. **States Share Experiences and Processes for Addressing Review and Approval of Ancillary or Incidental Insurance Benefits**

Explanation: The Committee will invite all participating regulators to share their experiences on the type of benefits encountered and the process applied to consider a benefit feature of a product or contract that is one of first impression or does not have a specific set of requirements applicable to the benefit (or the way the benefit works) in state law or regulation. Please consider sharing concrete examples and process / best practice documentation with the Committee.

6. **Discussion on Outlining a Process and Timeline to Pilot for Collaborative Review of Ancillary or Incidental Insurance Benefit Currently Not Reviewable Under the Uniform Standards (Second Workstream)**

Explanation: The Committee will provide feedback on the key factors to be included in the outline of a pilot plan to test a process for adjunct services for review of ancillary or incidental insurance benefits not currently reviewable under the Uniform Standards.

7. Discuss Next Steps and Deliverables

Explanation: The Committee will provide feedback on next steps including the timing of stakeholder input and the interim Committee deliverables, if any, for the August 15th in-person meeting of the Management Committee and Commission.

8. Update on Outline of Compact Training Program (First Workstream)

Explanation: The Committee will receive an update from the Compact Office on the content and timing of the Compact Training Program.

9. Any Other Matters

10. Adjourn