PRODUCT STANDARDS COMMITTEE 2025 CALENDAR

January – June 30

Proposed Calendar with Suggested Agenda Items and Goals (Dates, times, and agenda items subject to change)

JANUARY

Meetings

21st Product Standards Committee regulator-only call

- Introductory call
- Review Charter and 2025 Work plan
- Value Added Benefits
- Additional Standards for Graded Death Benefit Group Term Life

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FEBRUARY

Meetings

4th Product Standards Committee regulator call

- Value Added Services
- Group Term Life Insurance Uniform Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events

18th Product Standards Committee regulator-only call

- Additional Standards for Graded Death Benefit Group Term Life
- Group Term Life Insurance Uniform Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events
- Uniform standard to effect group annuity policy and certificate changes.
- Amendments to group annuity standards for nonemployer groups
- Uniform standards for review of tax qualified plan provisions for group life and group annuity.

MARCH

Meetings

4th Product Standards Committee regulator call

- Value Added Services
- Additional Standards for Graded Death Benefit Group Term Life

PSC calendar- Jan-June 2025 2/10/2025

- Group Term Life Insurance Uniform Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events
- Uniform standards to effect group annuity policy and certificate changes
- . Uniform standards for review of tax qualified plan provisions for group life and group annuity.
- Amendments to group annuity standards for nonemployer groups
- Uniform standards for review of tax qualified plan provisions for group life and group annuity.

18th Product Standards Committee public call

- Value Added Services
- Group Term Life Insurance Uniform Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events
- Additional Standards for Graded Death Benefit Group Term Life
- Uniform standards to effect group annuity policy and certificate changes.
- Uniform standards for review of tax qualified plan provisions for group life and group annuity.
- Amendments to group annuity standards for nonemployer groups

March 23-27 Insurance Compact and National Meeting

APRIL

Meetings

1st Product Standards Committee regulator only call

- Review comments from public call
- Review 60-day notice for Annual Identification of Uniform Standards
- Uniform standards to effect group annuity policy and certificate changes.
- Uniform standards for review of tax qualified plan provisions for group life and group annuity.
- Amendments to group annuity standards for nonemployer groups

15th Product Standards Committee public call

• Group Term Life Insurance Uniform Standards for Waiver of Premium Benefits for Total Disability and Other Qualifying Events

PSC calendar- Jan-June 2025 2/10/2025

- Additional Standards for Graded Death Benefit Group Term Life Value-Added Services
- Uniform standards to effect group annuity policy and certificate changes.
- Uniform standards for review of tax qualified plan provisions for group life and group annuity.
- Amendments to group annuity standards for nonemployer groups

MAY

<u>Meetings</u>

- 6th Product Standards Committee regulator only call
 - Review comments from public call
- 20th Product Standards Committee regulator-only call
 - Standards for Accidental Death Benefits
 - Standards for Accidental Death and Dismemberment Benefits

JUNE

Meetings

- 3rd Product Standards Committee regulator call
 - Standards for Accidental Death Benefits
 - Standards for Accidental Death and Dismemberment Benefits
- 17th Product Standards Committee regulator only call
 - Standards for Accidental Death Benefits
 - Standards for Accidental Death and Dismemberment Benefits