



AGENDA

Regulator-Only Product Standards Committee

Tuesday, January 16, 2024

**1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT
WebEx**

State	Commissioner	Designated Representative for the Committee
Iowa	Doug Ommen, Chair	Andria Seip
Vermont	Kevin Gaffney, Vice-Chair	Mary Block
Alabama	Mark Fowler	Yada Horace
Alaska	Lori K. Wing-Heier	Sharon Comstock Mae Gabor
Arkansas	Alan McClain	Jimmy Harris
Delaware	Trinidad Navarro	Jessica Luff
District of Columbia	Karima Woods	Howard Liebers
Illinois	Dana Popish Severinghaus	Jeff Varga
Kentucky	Sharon Clark	Malinda Shepherd
Maryland	Kathleen A. Birrane	Nour Benchaaboun
Missouri	Chlora Lindley-Meyers	Jo LeDuc
New Hampshire	D. J. Bettencourt	Victoria Fowler
North Carolina	Mike Causey	Ted Hamby Cara Shackelford
North Dakota	Jon Godfread	Chrystal Bartuska
Ohio	Judith French	Ryan Howell
Pennsylvania	Michael Humphreys	Shannen Logue Lars Thorne
Tennessee	Carter Lawrence	Stephanie Cope
Texas	Cassie Brown	Debra Diaz-Lara
Utah	Jonathan Pike	Tanji Northrup Tomasz Serbinowski
Washington	Mike Kreidler	Ned Gaines

1. Roll Call

- 2. Review comments on the ILVA draft standard, the annuity application standard and the draft Amendments to the Additional Standards for Market Value Adjustment Feature For Modified Guaranteed Annuities and Index-Lined Variable Annuities and finalize**

Explanation: Discuss written comments from the December 12 public call.

- 3. Review amendments to the scope of Other Standards to add references to ILVA and amendments to the calculation of the initial benefit base for Guaranteed Minimum Accumulation Benefit (GMAB) features under the Additional Standards for Guaranteed Living Benefits for Individual Deferred Variable Annuities**

Explanation: Modify scope of additional annuity standards to allow use with ILVA contracts and review amendment to calculation of the initial benefit base for Guaranteed Minimum Accumulation Benefit (GMAB) features. This item is from the 2024 Annual Prioritization List.

- 4. Discuss the review of the group whole life insurance draft uniform standards for non-employer groups**

Explanation: Discuss volunteers to review the drafts by email.

- 5. Any Other Matters**