



AGENDA
Regulator-Only Product Standards Committee
Tuesday, January 24, 2023

1:30 pm ET / 12:30 pm CT / 11:30 am MT / 10:30 am PT / 9:30 am AKT / 7:30 am HT
WebEx

| State | Commissioner | Designated Representative for the Committee |
|----------------------|------------------------|--|
| Colorado | Michael Conway, Chair | Jason Lapham |
| Iowa | Doug Ommen, Vice-Chair | Andria Seip |
| Alabama | Mark Fowler | Yada Horace |
| Arkansas | Alan McClain | Jimmy Harris |
| Delaware | Trinidad Navarro | Jeffry Schott |
| District of Columbia | Karima Woods | Howard Liebers |
| Kentucky | Sharon Clark | Malinda Shepherd |
| Maryland | Kathleen A. Birrane | Nour Benchaaboun |
| Michigan | Anita Fox | Karen Dennis |
| Missouri | Chlora Lindley-Meyers | |
| Montana | Troy Downing | |
| North Carolina | Mike Causey | Ted Hamby |
| Ohio | Judith French | Daniel Bradford Theresa Schaefer |
| Oklahoma | Glen Mulready | Cuc Nguyen |
| Pennsylvania | Michael Humphreys | Shannen Logue |
| Tennessee | Carter Lawrence | Bill Huddleston Brian Hoffmeister |
| Texas | Cassie Brown | Chris Herrick |
| Utah | Jonathan Pike | Tanji Northrup Tomasz Serbinowski |
| Vermont | Kevin Gaffney | Mary Block |
| Washington | Mike Kreidler | Ned Gaines |

1. Roll Call
2. Introduction of Chair, Vice Chair and Product Standards Committee Members
3. Overview of the Role of the PSC, the Committee Process and How the Compact Staff Works with the PSC

Explanation: The Compact Office will provide a brief overview.

4. Review Committee survey results

Explanation: The Compact Office sends a survey to committee members and interested regulators each year. The PSC reviews a summary of the survey results.

5. Review Charter, draft Workplan and Current PSC Workload

Explanation: Each committee reviews its charter and workplan at the beginning of the year.

6. Status report on the Employer Group Whole Life Uniform Standard Subgroup

Explanation: A subgroup of PSC members is meeting weekly on the Group Whole Life Insurance Policy and Certificate and Additional Uniform Standards for Employer Groups. The subgroup will provide a report on its progress.

7. Status report on the Index-Linked Variable Annuity Uniform Standard subgroup.

Explanation: A subgroup of the PSC will be meeting weekly to review draft Index-Linked Variable Annuity Draft Uniform Standard. There will be an oral report on the progress of the subgroup.

8. Overview of Resources for Regulators

Explanation: If time permits, the Compact Office will provide an overview of the Collaboration Space and other resources for members.

9. Any Other Matters